

FLYHT Aerospace Solutions Ltd.

Leading Provider of Real-Time Aircraft Data Streaming Technology



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Chief Financial Officer

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Chief Technical Officer

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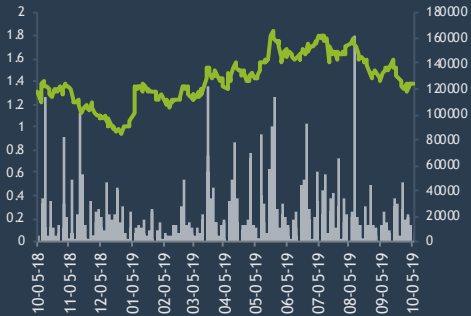
1-403-250-9956

www.flyht.com

Share Price

As of October 7, 2019 (CAD)

Share Price	\$1.39
Market Cap	\$28,744,932
25 Week Range	\$0.94-1.90
Shares Outstanding	21,265,854
Debt	\$4.7M
Average Daily Volume	13,630
Insider Ownership	5.0%



How We Do It

The Automated Flight Information Reporting System (AFIRST™)

- Iridium-based SATCOM device installed on the aircraft
- AFIRS connects to numerous aircraft systems
- AFIRS software acquires and transmit aircraft data in real time
- Data is processed and distributed to the customer using FLYHT's ground server network called UpTime™

Data-based services include:

- Enhanced global flight tracking
- Event triggered flight data recorder (FDR) streaming
- Two-way text messages (iPad, MCDU)
- Real-time proactive aircraft health monitoring solutions
- Fuel management
- Real-time weather observations



Industry Drivers

Expansion of Satellite Communications in Aircraft

- Regulatory requirements*
- 1.5 Million oceanic flights/yr
- More aircraft that travel beyond VHF coverage
- Industry taking first steps toward satcom replacement of HF
- No longer necessary to invest in terrestrial infrastructure

Commercial Aircraft Growing ~5%

- Doubling of ww fleet size in 20 years
- New carriers in China, India, AsiaPac, Eurasia
- China largest market by 2037 with 450 airports
- Strength of single-aisle aircraft and city to city routes
- Aircraft innovation

Connected Aircraft creates Opportunity for Operational Improvements

- Real-time connection via higher bandwidth systems
- Revolutionizing Air Traffic Control
- AOC efficiencies & environmental benefits
- SaaS services continue to emerge as benefits are established
- Digitally enabled aircraft in 2018- 4% and in 2037- 80%



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Core Products

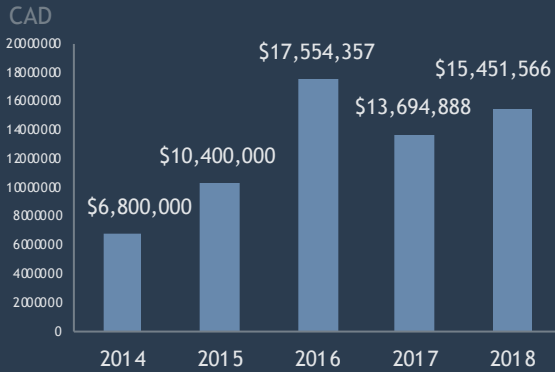
Iridium SATCOM FLYHTVoice FLYHTMail ACARS over Iridium	Enhanced Global Flight Tracking FLYHTLog FLYHTASD AirMap	Aircraft Health Monitoring FLYHTHealth	FDR Streaming FLYHTStream	Fuel Management FLYHTFuel	Weather Observations TAMDAR
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Where FLYHT Competes
Basic Product Offering

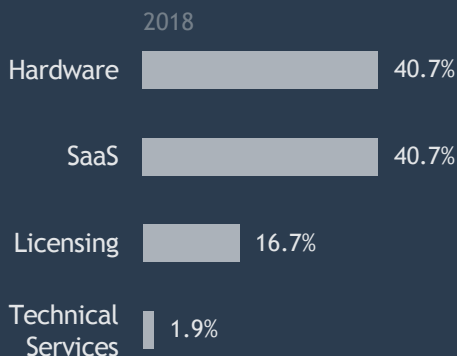
Unique, Value-Added Services FLYHT Upsells (SaaS)

- Saves aircraft operators money
- Streamlines their operations
- Enhances operational safety

Annual Revenues Other Income



Revenue by Source



Investment Highlights



Licensing Arrangement with OEM at ~90% Margins
Factory options on Airbus A320, A330 and Bombardier CRJ



Regulatory Requirements Driving Global Growth
Major growth of sales from China



20-year Proven Track Record
3+ million flight hours, 80+ customers, and 2,200+ shipments worldwide



Robust SaaS revenue at ~70-85% Gross Margins
Sustaining ~\$60M sales backlog

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