

FLYHT Aerospace Solutions Ltd.

Leading Provider of Real-Time Aircraft Data Streaming Technology



Management

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Chief Executive Officer

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Chief Financial Officer

Derek Graham
Chief Technical Officer

Matieu Plamondon
Chief Operating Officer

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VP, Sales and Marketing

Board of Directors

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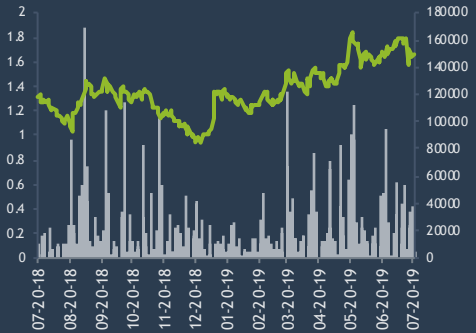
1-403-250-9956

www.flyht.com

Share Price

As of July 22, 2019 (CAD)

Share Price	\$1.66
Market Cap	\$36.2M
25 Week Range	\$0.94-1.90
Shares Outstanding	21,265,854
Debt	\$4.7M
Average Daily Volume	11,210
Insider Ownership	5.0%



How We Do It

The Automated Flight Information Reporting System (AFIRS™)

- Iridium-based SATCOM device installed on the aircraft
- AFIRS connects to numerous aircraft systems
- AFIRS software acquires and transmit aircraft data in real time
- Data is processed and distributed to the customer using FLYHT's ground server network called UpTime™

Data-based services include:

- Enhanced global flight tracking
- Event triggered flight data recorder (FDR) streaming
- Two-way text messages (iPad, MCDU)
- Real-time proactive aircraft health monitoring solutions
- Fuel management
- Real-time weather observations



Industry Drivers

China

CAAC legislated SATCOM regulations

CCAR 121 R5 - December 2019

- Airline Operations Center: aircraft within 4 minutes

Destination China!

- 25% of aircraft on order

Global

UN: ICAO's Annex 6: Operation of Aircraft Amendment 39 - November 2018

- Normal Aircraft Tracking: 15 minute intervals

Amendment 40 - January 2021

- Autonomous Distress Tracking: 1 minute intervals
- Timely Access to Flight Recorder Data: recovered & available

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Core Products

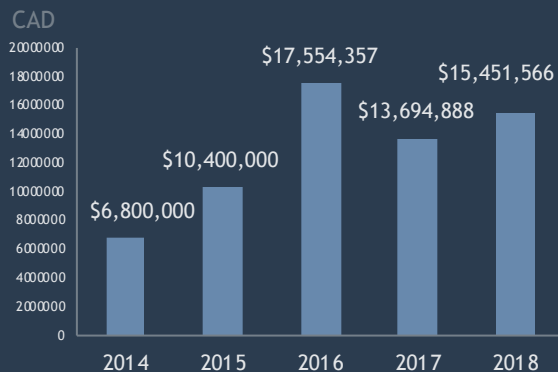
Iridium SATCOM FLYHTVoice FLYHTMail ACARS over Iridium	Enhanced Global Flight Tracking FLYHTLog FLYHTASD AirMap	Aircraft Health Monitoring FLYHTHealth	FDR Streaming FLYHTStream	Fuel Management FLYHTFuel	Weather Observations TAMDAR
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Where FLYHT Competes
Basic Product Offering

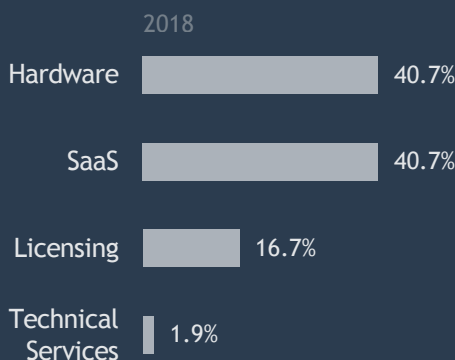
Unique, Value-Added Services FLYHT Upsells (SaaS)

- Saves aircraft operators money
- Streamlines their operations
- Enhances operational safety

Annual Revenues Other Income



Revenue by Source



Investment Highlights



Licensing Arrangement with OEM at ~90% Margins
Factory options on Airbus A320, A330 and Bombardier CRJ



Regulatory Requirements Driving Global Growth
Major growth of sales from China



20-year Proven Track Record
3+ million flight hours, 80+ customers, and 2,200+ shipments worldwide



Robust SaaS revenue at ~70-85% Gross Margins
Sustaining ~\$60M sales backlog

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