

TSX.V: FLY

OTCQX: FLYLF

FLYHT Aerospace Solutions Ltd.

Leading Provider of Real-Time Aircraft Data Streaming Technology



Management

Thomas R. Schmutz
Chief Executive Officer

Alana Forbes
Chief Financial Officer

Derek Graham
Chief Technical Officer

Matieu Plamondon
Chief Operating Officer

Jeffrey Rex
VP, Sales and Marketing

Board of Directors

Barry Eccleston

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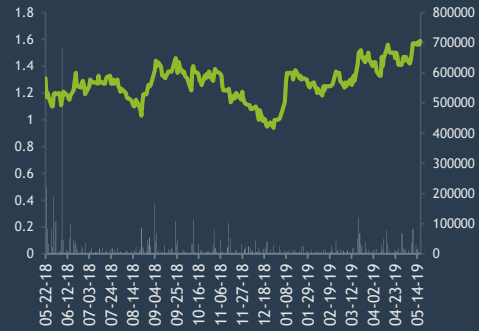
1-403-250-9956

www.flyht.com

Share Price

As of May 17, 2019 (CAD)

Share Price	\$1.59
Market Cap	\$32.5M
25 Week Range	\$0.94-1.59
Shares Outstanding (Basic)	23,084,561
Shares Outstanding (Fully Diluted)	24,447,670
Debt	\$4.7M
Average Daily Volume	11,210
Insider Ownership	5.2%



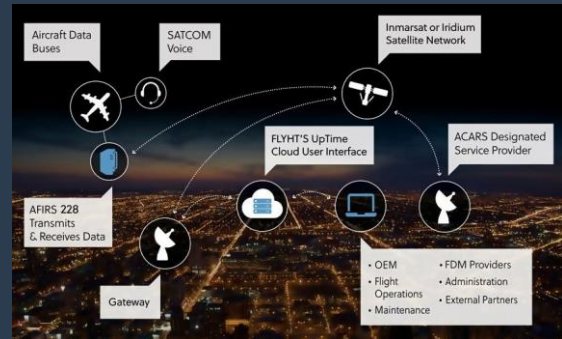
How We Do It

The Automated Flight Information Reporting System (AFIRST™)

- Iridium-based SATCOM device installed on the aircraft
- AFIRS connects to numerous aircraft systems
- AFIRS software acquires and transmit aircraft data in real time
- Data is processed and distributed to the customer using FLYHT's ground server network called UpTime™

Data-based services include:

- Enhanced global flight tracking
- Event triggered flight data recorder (FDR) streaming
- Two-way text messages (iPad, MCDU)
- Real-time proactive aircraft health monitoring solutions
- Fuel management
- Real-time weather observations



Industry Drivers

China

CAAC legislated SATCOM regulations

CCAR 121 R5 - December 2019

- Airline Operations Center: aircraft within 4 minutes

Destination China!

- 25% of aircraft on order

Global

UN: ICAO's Annex 6: Operation of Aircraft Amendment 39 - November 2018

- Normal Aircraft Tracking: 15 minute intervals

Amendment 40 - January 2021

- Autonomous Distress Tracking: 1 minute intervals
- Timely Access to Flight Recorder Data: recovered & available

2018 information reflects the adoption of IFRS15 as at January 1, 2018. Under the transition method chosen for application of IFRS15, comparative 2017 information has been restated.

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Core Products

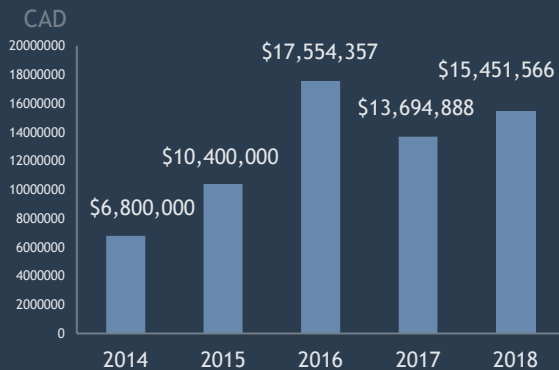
Iridium SATCOM FLYHTVoice FLYHTMail ACARS over Iridium	Enhanced Global Flight Tracking FLYHTLog FLYHTASD AirMap	Aircraft Health Monitoring FLYHTHealth	FDR Streaming FLYHTStream	Fuel Management FLYHTFuel	Weather Observations TAMDAR
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Where FLYHT Competes
Basic Product Offering

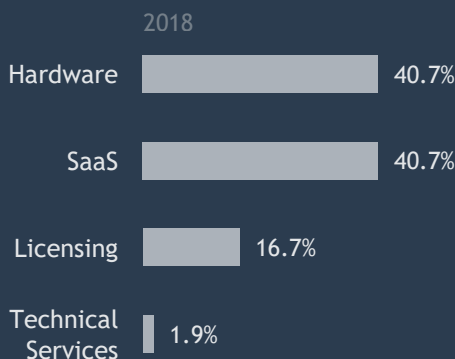
Unique, Value-Added Services FLYHT Upsells (SaaS)

- Saves aircraft operators money
- Streamlines their operations
- Enhances operational safety

Annual Revenues Other Income



Revenue by Source



Investment Highlights



Licensing Arrangement with OEM at ~90% Margins
Factory options on Airbus A320, A330 and Bombardier CRJ



Regulatory Requirements Driving Global Growth
Major growth of sales from China



20-year Proven Track Record
3+ million flight hours, 80+ customers, and 2,200+ shipments worldwide



Robust SaaS revenue at ~70-85% Gross Margins
Sustaining ~\$60M sales backlog

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